

## Rady Children’s Hospital – San Diego Upper Limit Patient Liability Worksheet

PATIENT NAME \_\_\_\_\_  
 ACCOUNT NO. \_\_\_\_\_  
 GUARANTOR NAME \_\_\_\_\_  
 GUARANTOR NAME \_\_\_\_\_  
 ADDRESS \_\_\_\_\_  
 \_\_\_\_\_  
 PHONE \_\_\_\_\_  
 \_\_\_\_\_

### Is the patient eligible for charity care?

\_\_\_\_\_ Yes (Refer to “Financial Assistance, Discount Payment, and Billing and Collection” policy and Financial Assistance Eligibility worksheet for further instructions.)  
 \_\_\_\_\_ No (Complete form to determine applicable ceiling.)

- A. Total patient liability: \_\_\_\_\_  
 B. Total annual household income: \_\_\_\_\_  
 C. Upper limit charge for ceiling for patient (B x \_\_\_\_\_%)\*: \_\_\_\_\_  
 D. **Amount to be billed:** \_\_\_\_\_  
 (If A < C, billed amount is A. If A > C, billed amount is C.)

### Remaining Balance Write – Off:

\_\_\_\_\_ Charity Care/Financial Assistance  
 \_\_\_\_\_ Bad Debt  
 \_\_\_\_\_ Other (Specify: \_\_\_\_\_)

### Worksheet completed by:

_____	_____	_____
Employee name (please print)	Title	Phone
_____	_____	
Employee signature	Date	

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Approved by: _____	Date: _____
Approved by: _____	Date: _____
Approved by: _____	Date: _____
Approved by: _____	Date: _____
Approved by: _____	Date: _____

\*Upper limit charge: 20% of annual household income for guarantors less than 350% of FPL; or 30% of annual household income for guarantors greater than 350% of FPL.